# **Billing Options**

In any appointment, the following Service Type options may appear in the drop-down field. When entering your invoice, ensure that you are selecting the correct Service Type based on your appointment role. *For example: an appointed court visitor, whether an attorney or non-attorney, needs to bill using the "Court Visitor" service type*. There are examples of each appointment role and the corresponding appropriate Service Type and Service Sub-Type options below. Any invoice that contains a Service Type that does not correspond to the appointed role, will be cleared from your invoice or the entire invoice will be denied. In either case, you would need to resubmit an invoice using the correct Service Type option for your appointment role.

Service Type Options (Those in **BOLD** have Service Sub-Type Options)

Copies (qty in copies) – Can be billed in any appointment role type

**Court visitor** 

In Court

Investigator

#### **Attorney Child Family Investigator**

Long Distance (qty in dollars) - Can be billed in any appointment role type

Miscellaneous Expenses (qty in dollars) - Can be billed in any appointment role type for court approved travel expenses only (Airfare, hotel, meals, rental car, gas, etc. when court approves travel). Any other expense billed here is <u>not allowable</u>. Please reference CJD 04-04 or 04-05 for a list of expenses that are allowed and should be billed directly to the local court for reimbursement. If you are charged a "Filing Fee" on a state paid case, please submit a reimbursement request form to CCE <u>efilingsupport@judicial.state.co.us</u>. The court is not authorized to refund any electronic filing fees incurred.

#### Non-Attorney/Child Family Investigator

#### **Out of Court/Appellate**

#### Paralegal/Legal Assistant

Postage (qty in dollars) - Can be billed in any appointment role type

Travel Mileage (qty in miles) - Can be billed in any appointment role type

## Court Visitor Role (VIS) Service Type "Court Visitor", Service Sub-Type options:

| Action       | County &<br>District | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------------|----------------------|-----------------|---------------------|----------------|---------------|--------------------|
|              | Appt Type            | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
| Open Invoice | 21-4<br>El Paso      | 2019-04-30      | Open                | 2019 PR        |               | VIS                |
|              | Probate              | H (100%)        | No                  | No             | \$614.00      | \$0.00             |

Conference: Guardian Or Conservator/Proposed Guardian Or Conservator Conference: Long Term Care Center Conference: Other **Conference: Respondent Conference: Social Services Conference: Witness** Conference with Family Hearing: Guardianship Or Conservator Home Visit Interview Respondent Interview Medical Professional Interview Nominee(s) **Interview Other Interview Petitioner** Interview Family **Prepare Visitors Report Review Court File Review Financial Records Review History Review Legal Paperwork Review Medical Records Review Other Records Review Social and Placement Records Telephone Call: Respondent** Telephone Call: Family Telephone Call: Nominee(s) **Telephone Call: Care Facility Telephone Call: Other Telephone Call: Social Services Telephone Call: Petitioner Telephone Call: Witness** Travel Time: Court Travel Time: Client Travel Time: Meeting

Travel Time: Staffing Meeting Travel Time: Other Travel Time (Split With Other Case): Court Travel Time (Split With Other Case): Client Travel Time (Split With Other Case): Meeting Travel Time (Split With Other Case): Staffing Meeting Travel Time (Split With Other Case): Other Other: (when "other" is selected, you have the option to write your own Service Sub-type. Ensure that you are only entering items that are allowable per CJD 04-04 and CJD 04-05. For example: attempted phone calls, left voice message, and administrative activity such as billing, making copies, opening and closing file, etc. are <u>not allowable</u>.)

## Attorney Court Appointed Counsel (CTA) or Attorney GAL (GAL) Role Service Type "In-Court", Service Sub-Type options:

| Action       | County &<br>District       | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------------|----------------------------|-----------------|---------------------|----------------|---------------|--------------------|
|              | Appt Type                  | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
| Open Invoice | 30-1<br>Jefferson (Golden) | 2019-03-20      | Open                | 2019 PR        |               | CTA                |
|              | Probate                    | H (100%)        | No                  | No             | \$3,532.00    | \$0.00             |

| Action       | County &<br>District       | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------------|----------------------------|-----------------|---------------------|----------------|---------------|--------------------|
|              | Appt Type                  | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
| Open Invoice | 30-1<br>Jefferson (Golden) | 2019-04-04      | Open                | 2019 JV        |               | GAL                |
|              | D&N Respondent Parent      | H (100%)        | Yes                 | No             | \$3,532.00    | \$0.00             |

Hearing: Family Treatment Court

- Hearing: Adjudication
- Hearing: Advisement
- Hearing: Appearance
- Hearing: Arraignment
- Hearing: Bond
- Hearing: Change in Venue
- Hearing: Conservatorship
- Hearing: Contempt
- Hearing: Custody
- Hearing: Detention
- Hearing: Disposition
- Hearing: First Appearance
- Hearing: Guardianship or Conservator
- Hearing: Imposition of Legal Disability
- Hearing: Involuntary Administration of Medication
- Hearing: Involuntary Commitment Drug/Alcohol
- Hearing: Long Term Certification
- Hearing: Motions
- Hearing: Permanency Planning
- Hearing: Preliminary
- Hearing: Pre-trial
- Hearing: Probation
- Hearing: Restitution
- Hearing: Review with Appearance of Parties
- Hearing: Sentencing

Hearing: Short Term Certification Hearing: Status with Appearance of Parties Hearing: Temporary Protective Custody Hearing: Termination of Parental Rights Hearing: Truancy Trial Wait Time

## Investigator Role (IVS) Service Type "Investigator", Service Sub-Type options:

| Action | County &<br>District      | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------|---------------------------|-----------------|---------------------|----------------|---------------|--------------------|
|        | Appt Type                 | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
|        | 16-2<br>Denver (District) | 2019-02-22      | Open                | 2017 CR        |               | IVS                |
|        | Advisory Counsel          | H (100%)        | No                  | No             | \$1,000.00    | \$0.00             |

Interview Prepare Letter/Email **Prepare Witness List Prepare Investigative Report Prepare Other Research Prior Cases** Review Discovery **Review Evidence Review Other** Serve Subpoenas to Witnesses **Telephone Call Travel Time: Court** Travel Time: Client Travel Time: Meeting Travel Time: Staffing Meeting Travel Time: Other Travel Time (Split With Other Case): Court Travel Time (Split With Other Case): Client Travel Time (Split With Other Case): Meeting Travel Time (Split With Other Case): Staffing Meeting Travel Time (Split With Other Case): Other Visit Scene of the Crime Other: (when "other" is selected, you have the option to write your own Service Sub-type. Ensure that you are only entering items that are allowable per CJD 04-04 and CJD 04-05. For example: attempted phone calls, left voice message, and administrative activity such as billing, making copies, opening and

closing file, etc. are *not allowable*.)

## Attorney Child Family Investigator (SP1) Service Type "Attorney Child Family Investigator", Service Sub-Type options:

| Action | County &<br>District      | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------|---------------------------|-----------------|---------------------|----------------|---------------|--------------------|
|        | Appt Type                 | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
|        | 16-2<br>Denver (District) | 2019-04-18      | Open                | 2017 DR        |               | SP1                |
|        | Domestic Relations        | H (100%)        | No                  | No             | \$1,536.00    | \$0.00             |

Attended Court Hearing Home Visit Interview Case Worker/Social Worker Interview Child Interview Mother Interview Father Interview Other Prepare CFI Report Prepare Court Report Telephone Call: Family **Telephone Call: Social Services** Telephone Call: Others **Telephone Call: Witness Travel Time: Court** Travel Time: Client Travel Time: Meeting Travel Time: Staffing Meeting Travel Time: Other Travel Time (Split With Other Case): Court Travel Time (Split With Other Case): Client Travel Time (Split With Other Case): Meeting Travel Time (Split With Other Case): Staffing Meeting Travel Time (Split With Other Case): Other Other: (when "other" is selected, you have the option to write your own Service Sub-type. Ensure that you are only entering items that are allowable per CJD 04-04 and CJD 04-05. For example: attempted phone calls, left voice message, and administrative activity such as billing, making copies, opening and

closing file, etc. are *not allowable*.)

#### Non-Attorney Court Family Investigator (SP2) Service Type "Non-Attorney/Child Family Investigator", Service Sub-Type options:

| Action       | County &<br>District      | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------------|---------------------------|-----------------|---------------------|----------------|---------------|--------------------|
|              | Appt Type                 | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
| Open Invoice | 16-2<br>Denver (District) | 2019-03-01      | Open                | 2018 DR        |               | SP2                |
|              | Domestic Relations        | H (100%)        | Yes                 | No             | \$1,536.00    | \$0.00             |

Attended Court Hearing Home Visit Interview Case Worker/Social Worker Interview Child Interview Mother Interview Father Interview Other Prepare CFI Report Prepare Court Report Telephone Call: Family **Telephone Call: Social Services Telephone Call: Others Telephone Call: Witness** Travel Time: Court Travel Time: Client Travel Time: Meeting **Travel Time: Staffing Meeting** Travel Time: Other Travel Time (Split With Other Case): Court Travel Time (Split With Other Case): Client Travel Time (Split With Other Case): Meeting Travel Time (Split With Other Case): Staffing Meeting Travel Time (Split With Other Case): Other Other: (when "other" is selected, you have the option to write your own Service Sub-type. Ensure that you are only entering items that are allowable per CJD 04-04 and CJD 04-05. For example: attempted phone calls, left voice message, and administrative activity such as billing, making copies, opening and closing file, etc. are *not allowable*.)

## Attorney Court Appointed Counsel (CTA) or Attorney GAL (GAL) Role <u>Service Type "Out of Court/Appellate", Service Sub-Type options:</u>

| Action       | County &<br>District       | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------------|----------------------------|-----------------|---------------------|----------------|---------------|--------------------|
| Action       | Appt Type                  | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
| Open Invoice | 30-1<br>Jefferson (Golden) | 2019-03-20      | Open                | 2019 PR        |               | СТА                |
|              | Probate                    | H (100%)        | No                  | No             | \$3,532.00    | \$0.00             |

| Action       | County &<br>District       | Start<br>Date   | Closed<br>Date      | Case<br>Number | Party<br>Name | Role               |
|--------------|----------------------------|-----------------|---------------------|----------------|---------------|--------------------|
| Action       | Appt Type                  | Payment<br>Type | Payments<br>Entered | Bills<br>Paid  | Max<br>Amount | Amount<br>Approved |
| Open Invoice | 30-1<br>Jefferson (Golden) | 2019-04-04      | Open                | 2019 JV        |               | GAL                |
|              | D&N Respondent Parent      | H (100%)        | Yes                 | No             | \$3,532.00    | \$0.00             |

Attend Facilitation

Attend Hearing

Attend Mediation

Conference: Assistant County/City Attorney

Conference: Attorney

Conference: Case Worker

Conference: Court Staff

Conference: DA

Conference: Family

Conference: GAL

Conference: Guardian or Conservator

Conference: Home Visit

Conference: Intervenor

Conference: Mental Health Staffing

Conference: Other

Conference: Pre-trial

Conference: Probation Officer

Conference: Resource Coordinator

Conference: Social Worker

**Conference: Special Respondent** 

Conference: Staffing

Conference: Team Decision Meeting

Conference: Victim

**Conference: Witness Conference: Opposing Counsel** Conference/Visit: Client Prepare Acceptance of Office Prepare Certificates of Service Prepare Letter/Email: ACA Prepare Letter/Email: Case Worker Prepare Letter/Email: Client Prepare Letter/Email: Court Prepare Letter/Email: DA Prepare Letter/Email: Family Prepare Letter/Email: GAL Prepare Letter/Email: Opposing Counsel Prepare Letter/Email: Other Prepare Letter/Email: Resource Coordinator Prepare Letter/Email: Social Worker **Prepare Motion** Prepare Notes to File **Prepare Other** Prepare Exhibits for Trial Prepare for Conference Prepare for Facilitation **Prepare for Hearing Prepare Trial** Prepare GAL Report Prepare for Mediation Prepare Notice of Appeal **Prepare Other Prepare Pleadings Prepare Witness List** Research **Review Court File Review Court-Ordered Fiduciary Report Review Court Visitors Report Review Disposition Review Discovery Review Exhibits Review Facilitation Notes** 

**Review File Review Financial Records Review GAL Report** Review History, Medical, Social and Placement Records **Review Investigators Report Review JAR** Review Letter/Email: ACA Review Letter/Email: Case Worker Review Letter/Email: Client Review Letter/Email: DA **Review Letter/Email: Family** Review Letter/Email: GAL Review Letter/Email: Opposing Counsel Review Letter/Email: Other Review Letter/Email: Social Worker **Review Long Term Care Plan Review Motions/Orders Review Notice Review Other Review Petition Review Plan – Family Services Review Pleadings Review Pre-Trial Reports Review Professional Evaluators Reports** Review Report - Child Family Inv/Spec Adv. **Review Service Plan Review Status Reports Review Stipulation Review Transcripts Review Treatment Plan Review Visitors Report Review Witness List** Telephone Call: Assistant County/City Attorney **Telephone Call: Attorney** Telephone Call: Case Worker **Telephone Call: Client Telephone Call: Mother** Telephone Call: Father

Telephone Call: Attorney Staff

Telephone Call: Court Visitor

Telephone Call: Court/Division Clerk

Telephone Call: DA

Telephone Call: GAL

Telephone Call: Guardian or Conservator

Telephone Call: Interested Person

Telephone Call: Intervenor

Telephone Call: Medical Professional

Telephone Call: Mental Health Facility

Telephone Call: Opposing Counsel

Telephone Call: Other

Telephone Call: Other Family Member

Telephone Call: Police

Telephone Call: Probation Officer

Telephone Call: Professional Evaluator

Telephone Call: Residential Facility Staff

Telephone Call: Resource Coordinator

Telephone Call: Social Worker

Telephone Call: Special Respondent

Telephone Call: Staff

Telephone Call: Therapist

Telephone Call: Witness

Travel Time: Court

- Travel Time: Client
- Travel Time: Meeting

Travel Time: Staffing Meeting

Travel Time: Other

Travel Time (Split With Other Case): Court

Travel Time (Split With Other Case): Client

Travel Time (Split With Other Case): Meeting

Travel Time (Split With Other Case): Staffing Meeting

Travel Time (Split With Other Case): Other

Visit Scene of the Crime

Other: (when "other" is selected, you have the option to write your own Service Sub-type. Ensure that you are only entering items that are allowable per CJD 04-04 and CJD 04-05. For example: attempted phone calls, left voice message, and administrative activity such as billing, making copies, opening and closing file, etc. are **not allowable**.)

# "Paralegal/Legal Assistant" can be billed under any attorney appointment: Attorney (CTA), GAL (GAL), or Attorney CFI (SP1) Roles <u>Service Type "Paralegal/Legal Assistant", Service Sub-Type options:</u>

- Attend Facilitation Attend Hearing
- Attend Mediation
- Conference/Visit: Client
- Conference: Assistant County/City Attorney
- Conference: Attorney
- Conference: Court Staff
- Conference: DA
- Conference: Family
- Conference: GAL
- Conference: Home Visit
- Conference: Intervenor
- Conference: Mental Health Staffing
- Conference: Other
- Conference: Pre-trial
- Conference: Probation Officer
- Conference: Resource Coordinator
- Conference: Social Worker
- Conference: Special Respondent
- Conference: Staffing
- Conference: Team Decision Meeting
- Conference: Victim
- Conference: Witness
- Prepare Acceptance of Office
- Prepare Certificates of Service
- Prepare Exhibits for Trial
- Prepare GAL Report
- Prepare for Conference
- Prepare for Hearing
- Prepare Letter/Email: ACA
- Prepare Letter/Email: Client
- Prepare Letter/Email: DA
- Prepare Letter/Email: Family
- Prepare Letter/Email: GAL

Prepare Letter/Email: Other Prepare Letter/Email: Resource Coordinator Prepare Motion Prepare Notes to File **Prepare Pleadings** Prepare for Trial **Prepare Witness List** Prepare for Facilitation Prepare: Other Research **Review Court File Review Court-Ordered Fiduciary Report Review Disposition Review Discovery Review Exhibits Review Facilitation Notes** Review File **Review Financial Records Review GAL Report** Review History, Medical, Social and Placement Records **Review Investigators Report Review JAR** Review Letter/Email: ACA Review Letter/Email: Client Review Letter/Email: DA **Review Letter/Email: Family** Review Letter/Email: GAL Review Letter/Email: Other **Review Long Term Care Plan Review Motions/Orders Review Plan – Family Services Review Pleadings Review Pre-Trial Reports Review Professional Evaluators Reports** Review Report – Child Family Inv/Spec Adv. **Review Service Plan Review Status Reports Review Transcripts** 

- **Review Treatment Plan**
- **Review Visitors Report**
- Telephone Call: Assistant County/City Attorney
- Telephone Call: Attorney
- Telephone Call: Client
- Telephone Call: Mother
- Telephone Call: Father
- Telephone Call: Court Staff
- Telephone Call: DA
- Telephone Call: GAL
- Telephone Call: Mental Health Facility
- Telephone Call: Other
- Telephone Call: Other Family Member
- **Telephone Call: Police**
- Telephone Call: Probation Officer
- Telephone Call: Professional Evaluator
- Telephone Call: Residential Facility Staff
- Telephone Call: Resource Coordinator
- Telephone Call: Social Worker
- Telephone Call: Therapist
- Telephone Call: Witness
- Travel Time: Court
- Travel Time: Client
- Travel Time: Meeting
- Travel Time: Staffing Meeting
- Travel Time: Other
- Travel Time (Split With Other Case): Court
- Travel Time (Split With Other Case): Client
- Travel Time (Split With Other Case): Meeting
- Travel Time (Split With Other Case): Staffing Meeting
- Travel Time (Split With Other Case): Other
- Visit Scene of the Crime

Other: (when "other" is selected, you have the option to write your own Service Sub-type. Ensure that you are only entering items that are allowable per CJD 04-04 and CJD 04-05. For example: attempted phone calls, left voice message, and administrative activity such as billing, making copies, opening and closing file, etc. are **not allowable**.)